

# E1 Macro Workshop

Queen Mary University of London

6th Annual Workshop in Quantitative Macroeconomics 24-25 April 2025

*Organised by Miguel Ferreira, John Morrow and Tom Schmitz*

Thursday, 24 April 2024

Arts One, Room 1.28

|             |                                                                                                                                                                                                                           |
|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 9:15-10:00  | Registration                                                                                                                                                                                                              |
| 10:00-10:45 | <b>The Role of Human Capital Specificity in Entrepreneurship</b><br>Presented by: Attila Gyetvai (Bank of Portugal)<br>Discussant: Fergal Hanks (University of Cambridge)                                                 |
| 10:45-11:15 | Break                                                                                                                                                                                                                     |
| 11:15-12:00 | <b>Schooled by Trade? Retraining and Import Competition</b><br>Presented by: John Finlay (Imperial College)<br>Discussant: Ran Gu (University of Essex)                                                                   |
| 12:00-12:45 | <b>Foreign Profit Shifting and The Welfare Responses to The US-China Trade War: Evidence from Manufacturers in Vietnam</b><br>Presented by: Sung-Ju Wu (University of Nottingham)<br>Discussant: Dorothee Hillrichs (LMU) |
| 12:45-14:00 | Lunch                                                                                                                                                                                                                     |
| 14:00-14:45 | <b>More Than the Sum of Its Parts? Markups and the Role of Establishments</b><br>Presented by: Joshua Weiss (University of Bristol)<br>Discussant: Riccardo Silvestrini (University of Naples Federico II)                |
| 14:45-15:30 | <b>Natural Disasters and Markups</b><br>Presented by: Francesco Paolo Conteduca (Bank of Italy)<br>Discussant: Alba Patozi (Bank of England)                                                                              |
| 15:30-16:00 | Coffee and cakes                                                                                                                                                                                                          |
| 16:00-16:45 | <b>Financial Skills and Search in the Mortgage Market</b><br>Presented by: Marta Cota (Nova SBE)<br>Discussant: Ozgen Ozturk (University of Oxford)                                                                       |
| 16:45-17:30 | <b>Mortgages, Monetary Policy, and the Great Inflation of 2021-?</b><br>Presented by: Kieran Larkin (IIES)<br>Discussant: Vytautas Valaitis (University of Surrey)                                                        |
| 18:00       | Pre-Dinner drinks at Palm Tree, 127 Grove Rd                                                                                                                                                                              |
| 19:00       | Dinner at My Neighbours the Dumplings, Victoria Park                                                                                                                                                                      |

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|             |                                                                                                                                                                                              |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 9:30-10:00  | Coffee                                                                                                                                                                                       |
| 10:00-10:45 | <b>Shopping Frictions with Household Heterogeneity: Theory &amp; Empirics</b><br>Presented by: Krzysztof Pytka (University of Mannheim)<br>Discussant: Joris Hoste (University of Cambridge) |
| 10:45-11:15 | Break                                                                                                                                                                                        |
| 11:15-12:00 | <b>Optimal Monetary Policy during a Cost-of-Living Crisis</b><br>Presented by: Dajana Xhani (Tilburg University)<br>Discussant: Jenny Chan (Bank of England)                                 |
| 12:00-12:45 | <b>Monetary and Exchange Rate Policies in a Global Economy</b><br>Presented by: Naoki Yago (University of Cambridge)<br>Discussant: Ludovica Ambrosino (London Business School)              |
| 13:15       | Lunch at                                                                                                                                                                                     |