

Thursday 29th May 2025	
Venue: Charterhouse Square Campus Rotblat Building G.02 LT	
Slots are 45 mins. A talk should be 30 mins and discussion 5 mins (one or two substantive points), leaving 10mins for questions, interruptions and change overs.	
The egg-timer session is 4 x 5min presentations over a 30min period.	
Session 1: Firm Production (Chair: John Morrow)	
10:00-10:30	Arrival
10:30-11:30	Keynote: Vasco Carvalho "An Analytical Theory of Frictional Firm Dynamics"
11:30-12:15	Tomasz Michalski (HEC Paris) "Knowledge workers and firm capabilities" - Discussant: Guzman Ourens (Tilburg University)
12:15-12:30	Break
12:30-13:00	Egg-timer -- Thomas Lazarowicz (University College London), Connor Powell (University of Exeter), Lea Havemeister (University of Cambridge), Sara Holttinen (University of Oxford)
13:00-14:00	Lunch
Session 2: Productivity (Chair: Miguel Ferreira, QMUL)	
14:00-14:45	Leo Kaas (Goethe University Frankfurt) "Firm Expectations, Innovation and Growth" - Discussant: Karam Jo (Korea Development Institute/ Penn State)
14:45-15:30	Esther Boler (Imperial College Business School) "Shock Therapy for Clean Innovation: Within-firm Reallocation of R&D Investments" - Discussant: Natalie Rickard (London Business School)
15:30-16:00	Break
Session 3: Market Power (Chair: Sophie Piton, BoE)	
16:00-16:45	Peter Zorn (LMU Munich): "The Nature of Capital Expenditures over the Business Cycle" - Discussant: Isabelle Roland (Bank of England)
16:45-17:30	Giammario Impulluti (University of Nottingham): "Market power, growth, and wealth inequality" - Discussant: Elena Casanovas (University College London)
18:00-20:00	Dinner (by invitation) -- Little Georgia